

David Medlock

Authorised Representative Number: 287 816



Mail: PO Box 38 Surrey Downs SA 5126
Mobile: 0439 388 569
Office: 08 8251 4897
Email: david@totalwealthsolutions.net.au

This Adviser Profile forms part of the Financial Services Guide and provides you with additional information about your Adviser who is an Authorised Representative of Spectrum Wealth Advisers Pty Ltd (SWA).

Education

I hold the following qualifications:-

- Diploma in Financial Services (Financial Planning)

Experience

I have worked in the Insurance and Financial Services profession since 1989 including my time in the UK, and have practiced as an Adviser in Australia since 2009.

I specialise in Risk (Life) Insurance and Superannuation for individuals, families and business.

Services include:

- Income Protection
- Life Insurance
- Total and Permanent Disability (TPD)
- Critical Illness Insurance
- Business Expense insurance
- Self-Managed Super Funds
- Superannuation
- Retirement Planning
- Children's Education Funding
- Tax Free Savings

If you would like to make an interview time to discuss your financial needs & objectives in more detail please contact me on 0439 388 569 or 8251 4897 or david@totalwealthsolutions.net.au